## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	Ref. Nos. 6950, 6952, 7782, 7906 & 7908
Debtors.	(Jointly Administered)
FTX TRADING LTD., et al., 1	Case No. 22-11068 (JTD)
In re:	Chapter 11

## **CERTIFICATION OF COUNSEL**

I, Matthew R. Pierce, counsel to FTX Trading Ltd. and its affiliated debtors and debtors-in-possession (the "<u>Debtors</u>"), hereby certify as follows to the best of my knowledge, information and belief:

- 1. On February 2, 2024, the Debtors filed with the United States Bankruptcy Court for the District of Delaware (the "Court") the Motion of Debtors for Entry of an Order Authorizing and Approving (I) Procedures for Sale of Debtors' Equity Interests in Anthropic, PBC; (II) Sale(s) of Such Equity Interests in Accordance with Such Procedures Free and Clear of any Liens, Claims, Interests and Encumbrances; and (III) Redaction and Filing Under Seal of Certain Confidential Commercial Information in the Sale Procedures [D.I. 6950 (sealed) & 6952 (redacted)] (the "Motion").<sup>2</sup>
- 2. On February 21, 2024, the Debtors filed the *Notice of Filing of Revised Order* [D.I. 7782] (the "Notice") attaching a revised proposed form of order (the "Order").

The last four digits of FTX Trading Ltd.'s and Alameda Research LLC's tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://cases.ra.kroll.com/FTX. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson's Commercial Complex, Friars Hill Road, St. John's, Antigua and Barbuda.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but otherwise not defined herein shall have the meanings ascribed to them in the Motion.

- 3. On February 22, 2024, the Court held a hearing (the "<u>Hearing</u>") to consider, among other things, entry of the Order approving the Motion.
- 4. On February 23, 2024, the Debtors filed the *Certification of Counsel* [D.I. 7906], with respect to the revised proposed form of order approving the Motion (the "<u>Revised Order</u>") consistent with the record at the Hearing.
- 5. On February 23, 2024, the Court entered the Revised Order [D.I. 7908]. The Revised Order that was entered did not include the proposed form of sale order (the "Form Sale Order"), which is Exhibit 1 thereto. There have been no changes to the Form Sale Order from the version submitted with the Motion.
- 6. A copy of the Revised Order with the Form Sale Order as Exhibit 1 thereto is attached hereto as **Exhibit A** (the "Corrected Order"). In accordance with the Court's electronic order processing procedures, a clean copy of the Corrected Order shall be uploaded to CM/ECF.
- 7. Accordingly, the Debtors respectfully request that the Court enter the Corrected Order at its earliest convenience.

Dated: February 28, 2024 Wilmington, Delaware

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